

August 1, 2005

Paul Michael Hollender
1200 South Avenue, Suite 201
The Corporate Park of Staten Island
Staten Island, New York 10314
Telephone: 718-442-4424
Facsimile: 718-273-4847
E-Mail: phollender@silawfirm.com

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	Supreme Court of the State of New York 2 nd Dept. U.S. District Court Eastern District of New York U.S. District Court Southern District of New York U.S. Court of Appeals 2 nd Circuit Supreme Court of the United States	April 1976 August 1976 August 1976 March 1978 June 1980

II.	<u>Professional Organizations</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	American Bankruptcy Institute	(1986)	Active
	Bankruptcy Lawyers Bar Association	(1982 - 1991)	Inactive
	Board of Governors	(1989 - 1991)	Inactive
	Bankruptcy Bar Bulletin Editorial Board	(1982-1991)	Inactive
	Editor in Chief (1989-1991)		Inactive
	Richmond County Bar Association	(1983 - Present)	Active
	Bankruptcy Notes Editor	Director (1981-1987)	Inactive
	Richmond County Bar Association	(1995-Present)	Active
	Fee Arbitration Committee	Chairman (1995- 1998)	Active
	New York County Lawyers Association		Active
	Member, Committee on Business Bankruptcy		Active
	Member, Committee on Consumer Bankruptcy		Active
	Brooklyn Bar Association		Active
	Committee on Bankruptcy		Active

American Bar Association		Active
New York State Bar Association		Active
Committee on Unlawful Practice of Law		Active
Network of Bar Leaders	(1992 - 1995)	
	Inactive	
	Treasurer (1995)	Inactive

III. General Professional Experience:

Since 1977 when I formed my current firm, my practice has focused on individuals and small businesses which has enabled me to obtain substantial empathy for real-world needs and concerns of ordinary people. Over the past 28 years, the breadth of my practice has expanded to represent larger business clients but I have always focused on understanding my clients' needs and attempting to deliver a result consistent with their budgets. Central to my practice has been a belief that litigation is detrimental to clients, and disputes should be resolved on a consensual basis. I also try to be sensitive to the individual concerns of my clients and to recognize that when people have disputes, often both sides are "right".

IV. Experience and Familiarity with Bankruptcy Law:

I am Board Certified by the American Board of Certification in both Consumer Bankruptcy Law and Business Law since 1993.

About 75% of my practice has been devoted to Bankruptcy Law. My firm files approximately 200 consumer bankruptcy cases each year, including both Chapter 7 and Chapter 13 cases. In addition, we often represent small and medium-sized business owners in Chapter 11 cases. I have had several larger Chapter 11 cases as well, including that of the internationally known fashion designer, Paolo Gucci. That case involved intensive negotiations with parties throughout the world to resolve franchise and licensing disputes as well as plan negotiations, which often lasted well into the night.

Recently, after one year in Bankruptcy Court, I confirmed a Chapter 11 case for a Westchester subsidiary of a Canadian computer manufacturing company. I have also represented numerous creditors in the Enron Bankruptcy, obtaining substantial recoveries for them. My work in one case resulted in the recovery of 2.5 million dollars for my client. Our firm also handles defense of Adversary Proceedings.

V. Mediation Training:

<u>Title of of Course</u>	<u>Name of School or Instructor</u>	<u>Sponsor of Program</u>	<u>Date(s) of Course or Program</u>	<u>Number of Classroom Hours</u>	<u>Certification</u>
Mediation in Bankruptcy		N.Y. County Lawyers Assoc.	11/9/04	3 Hours	
Mediation		Richmond County Bar Association	4/9/03	1.5 Hours	
Mediator Skills	Jeff & Hesha Abrams	SDNY Bankruptcy Court	10/30/02- 11/01/02	24 Hours	Advanced Negotiation and Mediation Skills

VI. Mediation Experience:

I believe I am uniquely qualified to serve as a bankruptcy mediator because of my extensive and broad based bankruptcy experience combined with over 28 years of General Practice. I have tremendous empathy for people and an ability to understand both sides of any problem. With few exceptions, I have successfully facilitated and negotiated resolution of substantially all business disputes and litigated matters in which I have been involved throughout my career.

As Chairman of the Richmond County Bar Association Fee Dispute Committee, in the past, and currently as a member, I have handled numerous attorney fee disputes. Although technically denominated "Arbitration Proceedings" these situations are actually susceptible to mediated solutions. Because of my experience in representing business owners, I have learned that the cost of litigation is usually prohibitive, thus I commonly facilitate consensual resolution of disputes between my clients and other parties. I pride myself on my ability to stay focused on obtaining a solution at times when others have lost hope.

VII. Area of Expertise:

My practice focuses on Bankruptcy Law with a well-rounded grounding in general practice, including Business Law and Real Estate.

VIII. General Pertinent Business or Legal Experience:

Partner	Corash & Hollender, P.C.	1977 through present
Confidential Law Assistant	Appellate Division, 2 nd Dept.	1976-1977

IX. Other Pertinent Information:

Frequent lecturer on Bankruptcy related topics to Bar Associations, Accounting Organization and Business Groups.

Classes/Seminars Taught:

Consumer Bankruptcy Practice under the 2005 Amendments: New York County Lawyers Association.

Ethical Issues for Bankruptcy Lawyers: New York County Lawyers Association (Chairman and Organizer)

Tax Issues in Bankruptcy: NYS Society of CPA's

The Intersection of Bankruptcy and Matrimonial Law: Richmond County Bar Association

Bankruptcy: Richmond County Bar Association

Bankruptcy and the Small Business

Bankruptcy - The Debtor's Perspective: Richmond County Bar Association

Bankruptcy and Foreclosure: Richmond County Bar Association

Highlights of Chapter 11 Practice: Richmond County Bar Association

The Struggling Business: The Staten Island Rotary Club

Published Works:

Criminal Consequences of Concealing Assets in Bankruptcy", New York Law Journal, June 2, 1998

"How to Get Paid in a Bankruptcy Case Part I", New York Law Journal, October 15, 1999

"How to Get Paid in a Bankruptcy Case Part II", New York Law Journal, October 18, 1999

A Bankruptcy Primer for Matrimonial Attorneys, Richmond County Bar Bulletin

"Bankruptcy Reform '94 -Something for Everyone", New York State Bar Journal, March/April, 1995

X. Fee Structure (Compensation and Expense Reimbursement):

\$325/hr. plus expenses